

Equity Watch

Indicators	M. Cap (USD Bn)	Close price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
GCC Markets							
S&P GCC Composite	716	161	-0.9	1.8	7.7	12.9	14.8
Saudi (TASI)	695	12,421	-1.1	1.8	10.1	14.7	19.5
Abu Dhabi (ADI)	189	10,019	-0.2	3.7	18.0	26.3	20.8
Qatar(QE Index)	91	13,594	-1.5	1.7	16.9	11.5	15.4
Kuwait All Share Index (TR)	87	9,948	1.4	2.1	14.7	16.5	13.2
Kuwait All Share Index (PR)	87	7,866	1.4	1.9	11.7	12.6	13.2
Dubai (DFMGI)	46	3,393	-0.5	1.6	6.2	7.7	9.7
Bahrain (BAX)	11	1,901	0.1	-0.3	5.8	7.4	7.1
Oman(Muscat SM)	6	4,602	-0.3	1.5	11.4	5.0	12.6
S&P GCC Shariah	-	1,240	-1.1	2.1	6.2	14.1	20.1
Developed Markets							
MSCI World Index	52,989	2,730	-0.2	-0.6	-15.5	9.2	18.5
U.S. (S&P 500)	36,665	4,129	-0.2	-0.0	-13.4	13.2	20.0
Japan (Topix)	5,268	1,971	-1.1	1.6	-1.0	9.5	12.4
U.K. (FTSE)	2,449	7,488	-0.6	0.9	1.4	1.8	10.6
Emerging Markets							
MSCI EM Index	6,471	990	-0.2	-0.4	-19.7	0.5	12.5
China (Shanghai Indx.)	6,475	3,433	-0.0	0.7	-10.0	4.2	13.8
India (Sensex)	1,461	59,031	0.4	2.5	1.3	17.2	22.7

Blue Chip Watch

Companies	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
Saudi Arabia							
Al-Rajhi Bank	55	91	-1.0	2.2	2.6	30.8	22
Saudi Aramco	34	38	-0.9	-3.4	18.0	-	16
Saudi National Bank	26	71	-0.6	2.0	10.4	-	18
SABIC	18	101	-2.3	0.2	-12.9	0.4	12
Riyadh Bank	17	37	0.7	1.9	35.6	12.4	17
United Arab Emirates							
Intl. Holdings Co.	45	343	0.2	16.1	125.9	406.0	68
FAB	37	20	-0.1	1.6	6.0	10.5	15
ETISALAT	25	26	-1.4	-5.9	-17.2	17.9	24
Abu Dhabi Commercial Bank	17	9	0.2	1.2	8.2	5.1	11
Emaar Properties	10	6	-1.0	5.1	18.2	-	6
Kuwait							
NBK	25	1,070	0.4	0.4	12.7	7.8	19
KFH	16	940	4.2	6.5	24.3	19.1	32
Zain	4	626	1.1	3.5	5.2	3.5	15
Agility	4	875	0.3	-1.6	11.1	20.4	67
Boubyan Bank	3	870	3.8	5.1	22.1	22.9	57
Qatar							
Qatar National Bank	26	21	-3.2	3.9	5.5	5.4	16
Qatar Islamic Bank	13	26	-2.2	-0.8	42.4	19.8	17
Industries Qatar	8	18	-1.3	1.8	14.6	19.5	11
Masraf Al Rayan	8	5	-2.3	0.4	-1.0	9.5	23
Commercial Bank	7	7	-1.2	2.0	9.9	19.1	14

Top 5 Gainers* ▲

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Kuwait Finance House KSCP	Kuwait	16.3	4.2%	6.5%	24.3%
Boubyan Bank KSCP	Kuwait	3.3	3.8%	5.1%	22.1%
Bupa Arabia for Cooperative Insurance Company SJSC	KSA	3.2	3.6%	8.3%	31.7%
Doha Bank QPSC	Qatar	1.6	2.4%	0.9%	-20.0%
Qatar Gas Transport Nakilat Co Ltd QPSC	Qatar	3.0	2.4%	-1.8%	24.1%

Top 5 Losers* ▼

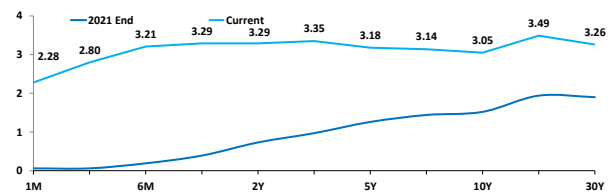
Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
National Marine Dredging Company PJSC	UAE	1.5	-6.1%	-4.6%	108.6%
Bank Aljazira SJSC	KSA	5.0	-3.6%	-7.7%	24.4%
Bank Albilad Sjsc	KSA	5.6	-3.6%	7.8%	55.0%
Saudi Kayan Petrochemical Company SJSC	KSA	4.0	-3.5%	-0.9%	-9.5%
Qatar Navigation QPSC	Qatar	3.1	-3.4%	9.8%	51.9%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Free float Market capitalization
 TTM - Trailing twelve months | YTD - Year to date | * Mcap > USD 1bn
 Note: **12Yr for Saudi Arabia
 TR = Total Return|PR = Price Return; Total Return is Price Return + Dividend Return

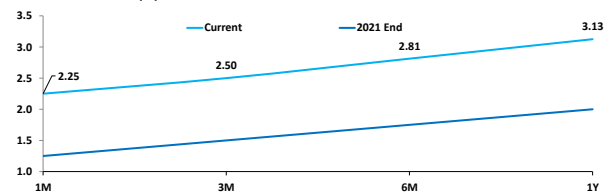
Stock Market Liquidity

Countries	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
KSA	1,691	201	43	152	6	1,736
Abu Dhabi	298	79	28	16	35	356
Kuwait	266	156	78	44	34	188
Qatar	140	50	11	38	1	143
Dubai	63	54	17	15	22	279
Total	2,458	540	177	265	98	2,702

US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	High	Low
Saudi Arabia	53.1	77.1	47.5
Abu-Dhabi	49.6	71.1	40.5
Dubai	119.9	141.7	91.1
Kuwait	45.3	66.9	44.9
Qatar	50.6	73.1	39.5
Oman	243.5	259.5	213.5
Bahrain	276.4	342.5	216.7

Interest Rate Watch

Country	3M Rate %	5YR Rate%	10YR Rate%	Spread over U.S. 10 YR (%)
U.S. (US Dollar Deposit)	2.9	3.2	3.0	-
Euro Region (Euro Deposit)	0.5	1.1	1.3	-1.7
Kuwait (Kuwaiti Dinar Deposit)	2.6	-	2.6	-0.4
KSA (Saudi Arabian Riyal Deposit)**	3.3	3.5	3.9	0.8
UAE (UAE Dirham Deposit)	2.8	3.7	3.4	0.3
Qatar (Qatar Rial Deposit)	1.7	4.4	3.6	0.6
Oman (Omani Rial Deposit)	2.6	5.0	5.8	2.7
Bahrain (Bahraini Dinar Deposit)	3.1	5.9	6.8	3.8

Last FOMC Meeting Date: Jul 26/22 Next FOMC Meeting Date: Sep 20/22

Commodity Watch

Commodity / Currency	Close price	Change %	MTD %	YTD %	High	Low
Gold \$/oz	1,747.7	0.7	-1.0	-4.4	2,052.4	1,696.4
Silver \$/oz	19.2	0.8	-5.7	-17.7	26.4	18.4
IPB Brent \$/bbl	100.2	3.9	-8.9	28.9	128.0	68.9
Bitcoin (1BTC=\$)	21,520.0	0.5	-7.7	-53.4	67,559.0	18,966.1
Volatility & Currency						
USD (1 EUR =)	1.0	0.3	-2.5	-12.3	1.2	1.0
Yen (1 USD =)	136.8	-0.5	2.7	18.9	138.9	109.2
KWD (1 USD =)	0.3	0.1	0.2	1.8	0.3	0.3
CNY (1 EUR =)	6.8	-0.2	1.3	7.6	6.8	6.3
CBOE VIX index	24.1	1.3	13.0	40.0	36.5	15.0

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