

### Equity Watch

Indicators	FF-Adj. M. Cap (USD Bn)	Close price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
<b>GCC Markets</b>							
S&P GCC Composite	686	144	-0.1	-5.3	-4.0	9.3	14.8
Saudi (TASI)	706	10,752	0.0	-7.8	-4.7	10.8	16.2
Abu Dhabi (ADI)	256	10,392	-0.1	-0.2	22.4	27.4	18.7
Kuwait All Share Index (PR)	92	7,534	-0.0	2.9	7.0	7.8	19.4
Kuwait All Share Index (TR)	92	9,540	-0.0	2.9	10.0	11.2	19.4
Qatar (QE Index)	81	11,800	1.5	-4.9	1.5	5.0	13.1
Dubai (DFMGI)	44	3,304	0.5	-0.8	3.4	7.2	8.8
Oman (Muscat SM)	12	4,614	0.0	5.7	11.7	4.2	11.5
Bahrain (BAX)	5	1,865	-0.0	0.0	3.8	6.8	7.1
S&P GCC Shariah	-	1,107	-0.0	-5.8	-5.1	11.5	18.8

Indicators	M. Cap (USD Bn)	Close price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
<b>Developed Markets</b>							
MSCI World Index	48,997	2,663	-0.2	4.5	-17.6	5.1	17.4
U.S. (S&P 500)	34,949	3,958	-0.2	2.2	-17.0	8.0	19.8
U.K. (FTSE)	2,461	7,512	0.5	5.9	1.7	0.7	11.0
Japan (Topix)	5,250	1,993	-0.6	3.3	0.0	5.5	12.4

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<b>Emerging Markets</b>							
MSCI EM Index	5,560	953	2.4	12.4	-22.7	-2.9	11.1
China (Shanghai Indx.)	6,475	3,301	2.3	8.9	-13.4	3.1	13.8
India (Sensex)	1,500	62,682	0.3	3.2	7.6	15.4	23.5

### Blue Chip Watch

Companies	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
<b>Saudi Arabia</b>							
Al-Rajhi Bank	48	80	-1.8	-5.8	-9.4	26.7	19
Saudi Aramco	29	33	3.1	-4.9	2.0	-	12
Saudi National Bank	18	51	-1.9	-13.8	-20.5	3.6	12
Riyadh Bank	16	35	-0.4	-1.8	30.3	17.1	16
SABIC	15	83	1.1	-5.7	-28.1	-3.1	12

Companies	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
<b>United Arab Emirates</b>							
Intl. Holdings Co.	95	408	-0.5	1.3	168.5	316.2	55
FAB	32	17	-0.6	-3.4	-7.1	4.8	14
ETISALAT	23	25	0.3	-5.0	-22.7	14.5	23
Abu Dhabi Commercial Bank	18	9	-1.1	-1.8	8.8	7.1	11
Alpha Dhabi Holdings	10	27	2.9	11.3	81.9	-	36

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<b>Kuwait</b>							
NBK	26	1,110	0.1	3.0	16.9	7.9	18
KFH	22	862	0.3	6.4	14.0	14.8	29
Agility	4	767	-1.4	-2.2	-2.6	14.1	51
Zain	4	589	0.7	-1.7	-1.0	-0.1	14
Boubyan Bank	3	828	-1.2	0.5	16.2	19.6	54

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<b>Qatar</b>							
Qatar National Bank	24	19	2.0	-3.2	-4.4	-0.2	14
Qatar Islamic Bank	12	23	2.2	-4.5	27.1	16.1	15
Industries Qatar	8	15	1.7	-6.3	-4.6	13.2	9
Masraf Al Rayan	6	4	0.7	-8.0	-23.9	-2.9	24
Commercial Bank	6	6	2.1	-5.1	-11.5	10.8	12

### Top 5 Gainers\*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Commercial Bank of Dubai psc	UAE	1.3	4.8%	-1.2%	11.3%
Mesaieed Petrochemical Holding Company QPSC	Qatar	2.7	4.3%	0.4%	9.1%
Seera Holding Group SJSC	KSA	1.3	3.9%	-0.4%	10.1%
Etihad Etisalat Company SJSC	KSA	4.5	3.4%	-1.5%	15.7%
Saudi Arabian Oil Co	KSA	29.5	3.1%	-4.9%	2.0%

### Top 5 Losers\*

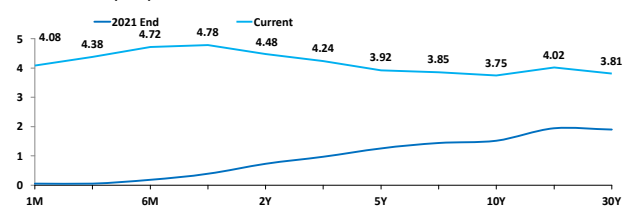
Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Abu Dhabi National Energy Company PJSC	UAE	1.5	-3.5%	10.9%	173.3%
Jabal Omar Development Company SJSC	KSA	3.6	-3.2%	-11.6%	-26.2%
Almarai Company SJSC	KSA	3.1	-2.8%	-7.3%	7.1%
Company for Cooperative Insurance SJSC	KSA	1.6	-2.5%	-9.2%	-0.8%
Bank Aljazira SJSC	KSA	4.4	-2.2%	-10.0%	9.0%

Note: CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Free float Market capitalization  
TTM - Trailing twelve months | YTD - Year to date | \*Mcap > USD 1bn |  
\*\*12Yr for Saudi Arabia  
TR = Total Return \ PR = Price Return; Total Return is Price Return + Dividend Return

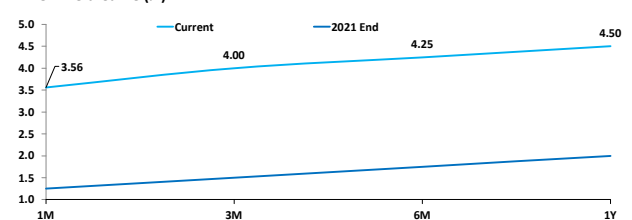
### Stock Market Liquidity

Countries	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
KSA	1,091	201	80	106	15	1,373
Abu Dhabi	394	79	28	25	26	449
Kuwait	100	156	62	44	50	166
Qatar	100	50	36	12	2	109
Dubai	74	54	18	11	25	78
<b>Total</b>	<b>1,758</b>	<b>540</b>	<b>224</b>	<b>198</b>	<b>118</b>	<b>2,174</b>

### US Treasuries (In %)



### KIBOR Yield Curve (%)



### 5-year CDS Spread

Country	Current	High	Low	52-Week
Saudi Arabia	58.7	79.2	47.6	
Abu-Dhabi	46.2	71.1	44.5	
Dubai	95.0	141.7	92.1	
Kuwait	39.7	66.9	38.9	
Qatar	46.2	73.1	40.6	
Oman	243.5	243.5	223.5	
Bahrain	233.5	342.5	216.7	

### Interest Rate Watch

Country	3M Rate %	5YR Rate %	10YR Rate %	Spread over U.S. 10 YR (%)
U.S. (US Dollar Deposit)	4.7	3.9	3.7	-
Euro Region (Euro Deposit)	1.9	1.9	1.9	-1.8
Kuwait (Kuwaiti Dinar Deposit)	3.9	-	2.6	-1.1
KSA (Saudi Arabian Riyal Deposit)**	5.6	4.6	4.7	0.9
UAE (UAE Dirham Deposit)	4.3	4.6	4.1	0.4
Qatar (Qatar Rial Deposit)	2.0	4.8	4.3	0.6
Oman (Omani Rial Deposit)	2.4	5.9	6.1	2.3
Bahrain (Bahraini Dinar Deposit)	3.1	6.1	6.9	3.2

Last FOMC Meeting Date: Nov 01/02      Next FOMC Meeting Date: Dec 13/14

### Commodity Watch

Commodity / Currency	Close price	Change %	MTD %	YTD %	High	Low
Gold \$/oz	1,749.7	0.5	7.1	-4.3	2,052.4	1,621.6
Silver \$/oz	21.3	1.6	11.1	-8.6	26.4	17.9
IPE Brent \$/bbl	83.0	-0.2	-12.4	6.7	128.0	68.9
Bitcoin (1BTC=\$)	16,434.0	1.4	-19.8	-64.4	57,251.6	15,766.0

**Volatility & Currency**

Index	Close price	Change %	MTD %	YTD %	High	Low
USD (1 EUR =)	1.0	-0.1	4.5	-9.2	1.1	1.0
Yen (1 USD =)	138.7	-0.2	-6.7	20.5	150.1	112.8
KWD (1 USD =)	0.3	0.0	-0.6	1.9	0.3	0.3
CNY (1 EUR =)	7.2	-0.7	-2.0	12.7	7.3	6.3
CBOE VIX index	21.9	-1.4	-15.4	27.1	36.5	16.6

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