

# Marmore Industry Report

## 2016

### Qatar Banking

On a strong growth phase

#### Research Highlights

Analysing the status and performance of Qatar banking in 2015 and framing expectations for the future. The report discusses the Qatar banking sector's ownership structure, size, top 5 banks, growth drivers, key trends and challenges.

## What is the report about?

Economic growth in Qatar is underpinned by large-scale government expenditures in various infrastructural projects envisioned as part of Qatar National Vision 2030 document. Hosting the FIFA World Cup in 2022 has only accelerated the process. Private sector credit growth has grown in line with the on-going diversification of the economy. But analysts expect it to moderate in the coming years, as growth is stalled due to fall in hydrocarbon prices. Adoption of IFRS 9 will lead to changes in reporting, and will have an adverse impact in the banks' profitability in the coming years, as provisions will rise, driving up impairment charges. In this report, we have analyzed the financial position of the banks and their performance in the last five years (2010-15), and forecasted the banking industries profitability for 2017.

## Who will benefit and why?

The report will benefit anyone tracking the Qatar banking sector, and its many players; especially investors, fund managers, financial analysts and investment bankers. In addition, this report would help regulators and educational institutions that require an analysis of the banking sector in Qatar, and the challenges that are plaguing the industry.

## How exhaustive is this report?

We have analyzed the status and trends the Qatar Banking sector during the period 2010-15, including discussions on income statement and balance sheet parameters. The report also examines the profitability of the banking sector, and frames expectations for the future. We have discussed lending to both private and public sectors, and the impact of low oil price on deposits. Finally, we enumerated the changes in the reporting framework, as the country adopts IFRS 9 standards, and profiled the major players in the sector.

## Is regular update available for this report?

The report will be updated yearly. However, if required, upon specific request we could provide you with an update.

## Can I download a certain section of the report?

Yes. The user can access certain sections of the report upon request, and this will be available at a nominal price.

### Key questions addressed in this report:

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- Why has private sector lending risen in the recent past?
- What has been the impact of low oil prices on the Qatar banking sector?
- What is the outlook for loan growth in Qatar?
- What will be the impact of IFRS adoption on the banking sector?
- What have been the trends in the Qatar banking sector?

### This report can add value to:

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- Policy makers
- Government institutions
- Banks and Financial Institutions
- Academia
- Trade bodies
- Economists
- Investment bankers
- Regulatory Authorities
- Private bankers

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